MEASURING WHAT COUNTS

TOOLS AND PRACTICAL PATHWAYS

Presented by Dr Sneha Lakhotia





10th September Rotorua

POLL What's your biggest challenge?





Engage Stakeholders







Build Trust







Track Goals & Progress



Efficient use of Resource





Improve Service Design

Access Opportunities





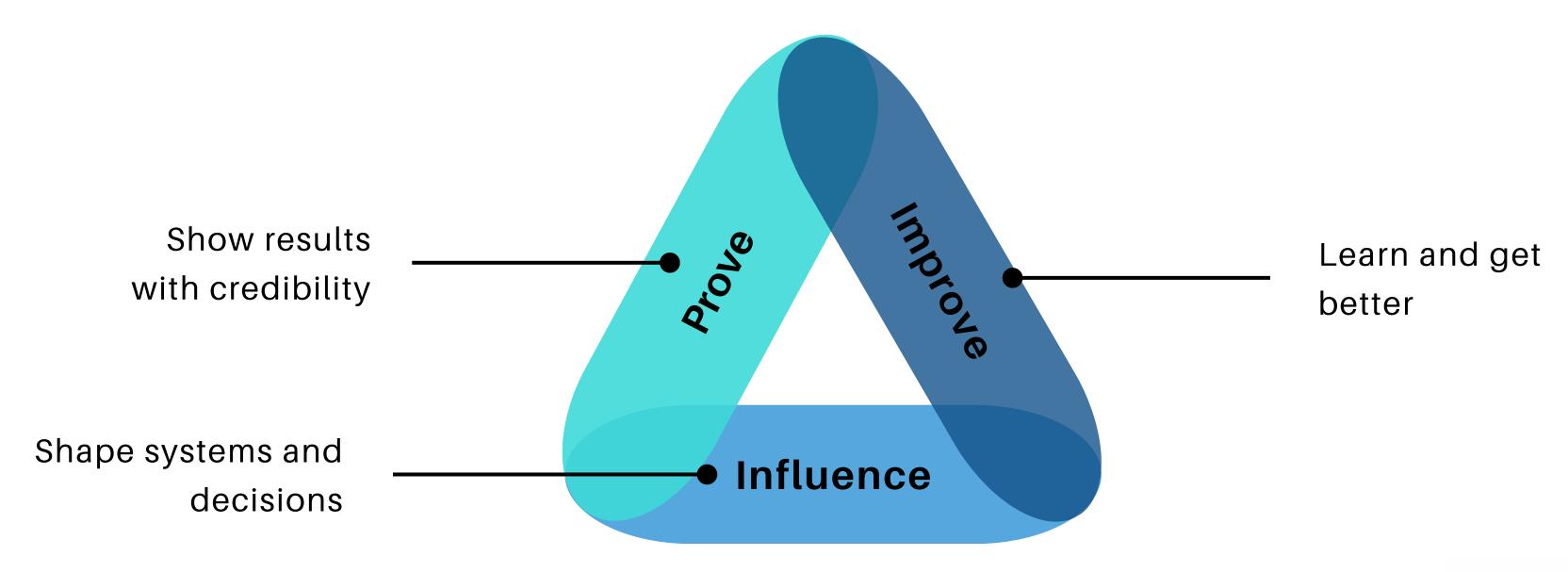
Identify Negative Changes



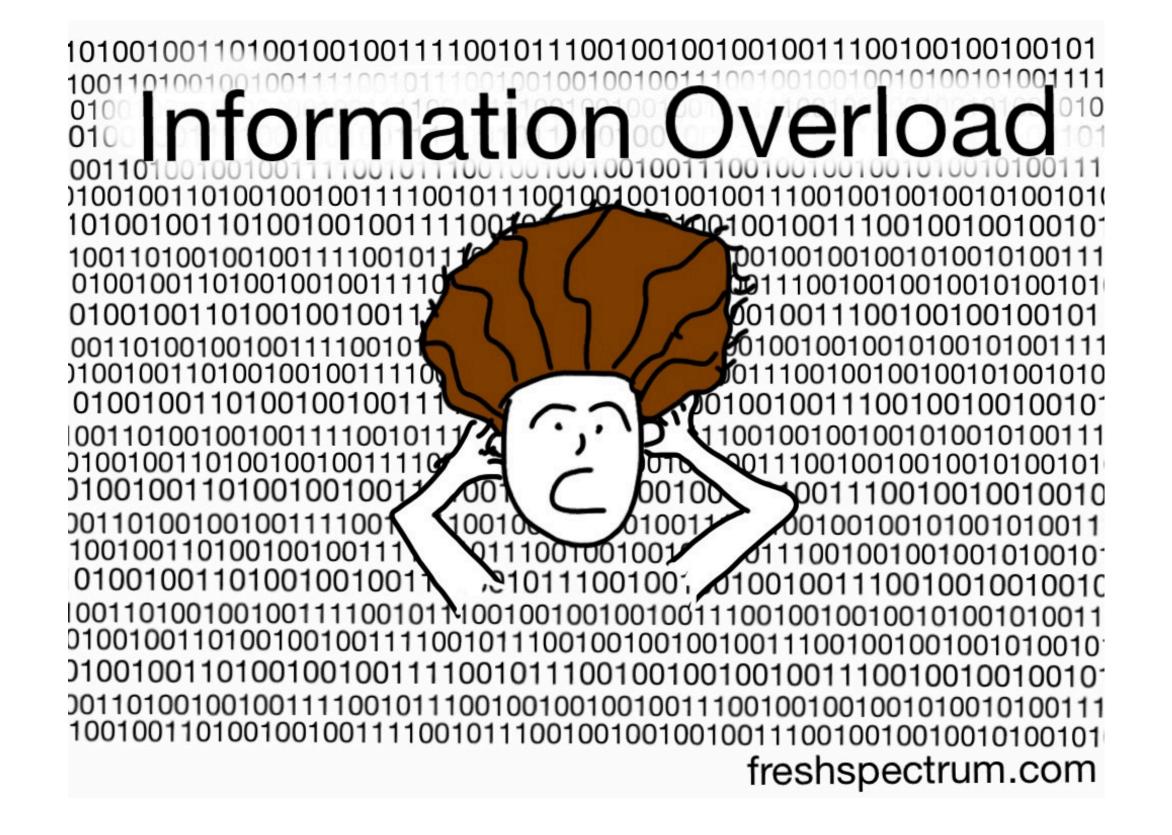
Communication



Proving → Improving → Influencing







How to Choose?

Strategic Goals

What are we really trying to achieve?









Stakeholders

Whose voices must we prioritise?

Compliance

What's non-negotiable for funders, boards and reports?









Capacity & Readiness

What can we realistically take on today?



Fit-for-purpose

Building Blocks for Measuring Impact



Principles

Principles guide how we define change, design measurement, collect the right data, and report impact with clarity and credibility.



Theory of Change

Develop a Theory of Change that identifies what changes for your stakeholders and how will that happen.



Measurement Plan

Develop a measurement plan that identifies what data to collect, how to collect, from whom and when.



Data Collection

Collect data from primary and secondary sources to identify and validate findings and seek insisghts.



Impact Reporting

Communicate your impact to different stakeholders with clarity and credibility.

Don't get stuck in the jargon — focus on the essentials





Principles: Your compass

Principles help us cut through jargon and complexity. They guide how we define change, design measurement, collect meaningful data, and report impact with clarity and credibility.

- 1. Involve Stakeholders
- 2. Understand What Changes
- 3. Value the Things that Matter
- 4. Only Include What is Material
- 5. Do Not Overclaim
- 6. Be Transparent
- 7. Verify the Results
- 8. Be Responsive



Social Value Principles by SVI

Theory Of Change

Resources needed to operate your services, programmes and organisation

What is delivered (numbers reached, sessions run, products created)

The bigger difference made long term, systemic change?



Who experiences the change?
Who is involved?

What you do (programmes, services, actions)

What has changed for stakeholders - short, medium and long term?

Context

Risks, Assumptions and External Factors



Measurement Plan



Who is experiencing the change?

Outcome

What has changed?

Indicator

How do we know change has occurred?

Type of data

What type of data will be collected?

Data collection method

How will you collect the data?

Frequency

When will the data be colelcted?





03

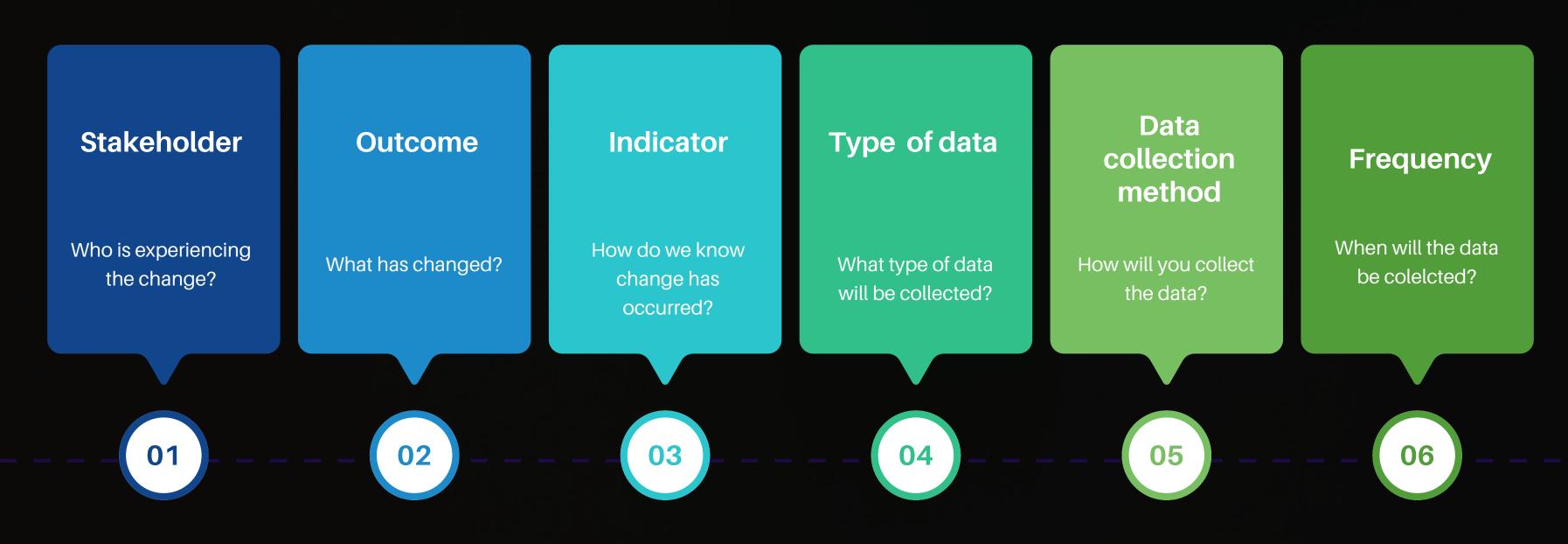








Measurement Plan



Rangatahi (13-18 years) Readiness to transition

% of rangatahi entering training, work experience, or study Quantitative -% Qualitative-quotes Survey,Interviews,A dmin data

Baseline, Quarterly

Problem

What are the needs and aspirations?
What are we trying to solve?

Opportunity

What is the opportunity?

Stakeholders

Who will benefit from your solution?
What are some of their key characteristics?

Solution

How will you solve these problems or pursue the aspirations? What is your activity?

Change

What changes are expected or likely to happen?

How much change?

How much change has happened or will happen?
How can we measure this change?

Duration

How long will the changes last?

Contribution

How much change is because of us?
Who or what else contributed to the change? Any other causality?

Value

What is the importance of these changes?

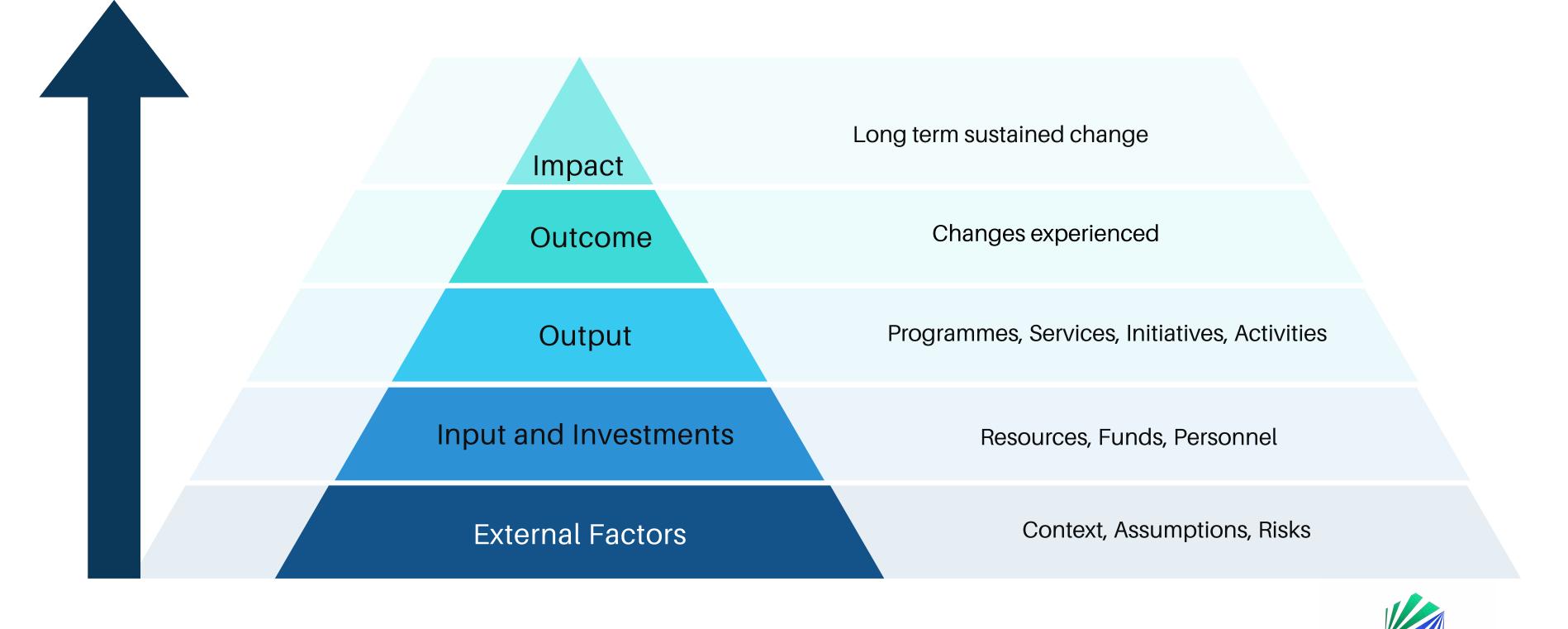
Which changes matter the most?

Managing

How can we use these insights to improve?
What decisions will this information influence?
How do we share the learning with stakeholders?

Reporting and Managing Impact





Social Prism



NGĀ TAU MĪHARO O AOTEAROA

Incredible Years Parenting Programme



Stakeholders

- Children
- Parents and care givers
- Whānau
- Kaimahi
- Government Agencies

FOR EACH PROGRAMME

VEEKLY SESSIONS

HOUR SESSIONS

GRADUATION CEREMONY

PARTICIPANTS

IYP PROGRAMME **PARTICIPANTS IN 2017-18**

ENROLLED COMPLETED DELIVERY OF IYP THE PROGRAMME AT WAIPAREIRA INVOLVES SEVERAL ACTIVITIES WHICH ARE GROUPED INTO THREE PHASES

PREPARATION PHASE

This involves planning and preparation for the programme and starts 4-6 weeks before the start date of the programme.

PROGRAMME PROMOTION

Active promotions as community events. Technical edimentation becomes. Force and advertisarions.

MANAGEMENT OF REFERRALS

Consenting parents to referrals through different providers. Applications, and application and a

INVITING PARENTS TO PARTICIPATE & INITIAL MEETING

No process information about ты рецусктиты. Тек и акц бы East stop transacts Williamsunger tirriga - to targe experience minimum at many with a the symplectic

ASSESSMENTS

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DELIVERY PHASE

This involves the activities in the process and delivery of the sessions as per the fidelity of the programme.

SESSIONS

The programme is definered in 1-1 centiums concerns a range of passetting strategies, brokering play, effective grains, relationing crisisten through revenue, effective family setting, and effective ways of handling multiplications. Parent competerates are developed in areas. such as communication, first entiring problem-toking air\$ anger management.

MAKEUP SESSIONS

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HOME: ACTIVITIES

The participants of the programme are given. Fundamental frame assistes to complete to concribute to positive outputies. The Destructs output of the estimate with the strongly regular phares rate, care to speciand homeously feedbook.

GOAL SETTING & FOLLOW UP

Contract operate is assessed to the agreement series the facilitation of actioning it. Also, each of the ac-it accessed with an accessed by the places are religible and providing for the reconstruct their problems. The in part, of the standard or verywhite and the separate.

REFERRAL TO OTHER SERVICES

The participants are referred to other agaregrane services ranging from family support, ACE refusibilitation, children, knoty checkbook cardino, food bases, etc. As partition needs and goals. This is distinctively the thisponeral way, where seniors are wropped around the withness to meet their needs and employer them. They are also referred to the truredble feart Specialised Services (1955) which it or it are to the local district health bowel.

HOME VISITS

whether registration is the purpose of the part of the

POST PROGRAMME PHASE

A follow up is carried out after the completion of the programme.

" When we graduate IY, we are prepared and can connect to other services we need. We don't have to run around and panic for anything. They take care of us. They stay connected like forever! So, we are not really saying goodbye to Waipareira, we are finishing IY but we're still involved with Waipareira and getting support in other areas of our lives.

Once you sign up with Waipareira - you're still and will always be a Waipareira whānau."

GRADUATION PROPERTY OF THE PRO

Now I get a second chance at being a better parent, not only a better parent but a better husband to my wife. The children look back on that and they see that, like my baby in there – she's not been around the violence, so she doesn't know what violence is, she doesn't know what it's like to be around drugs, alcohol, people fighting, people screaming."

My son has now got a routine. We set a little routine for him after learning about it on the IY and he has picked it up so well now. I feel so proud. He will do his everyday basic stuff without me nagging."

6 This parenting course has not just helped me with my anger, it also helped me to grow a better bond with my kids to the point now that I've got access to my son. I've been drug free for 11 months. At the beginning of this year I stopped and started to come clean. And then also other things like the job. My whole attitude because I was a bit of a stand off person when I first started. I was very, very angry. I didn't want to do the course, but I did it anyway. I was really in denial about things that we discussed in the group at the beginning. But then when I kept coming back, I opened up more. They (facilitators)y gave us these tools and the support. That's a lift up."



- Being a better parent
- Improved parent-child relationships
- Family as a unit
- Reduced stress and improved mental well being
- Feeling worthy and confident
- Having a safe environment
- **Feeling supported**
- Access child custody or reduced risk of losing child guardianship
- Feeling supported with access to other services
- **Increased social engagement**



CHILDREN -

- Emotional development
- Cognitive development and behaviour
- Sociability



KAIĀRAHI

- Improved professional development
- Improved interpersonal relationships
- Being a better parent
- Improved self-esteem



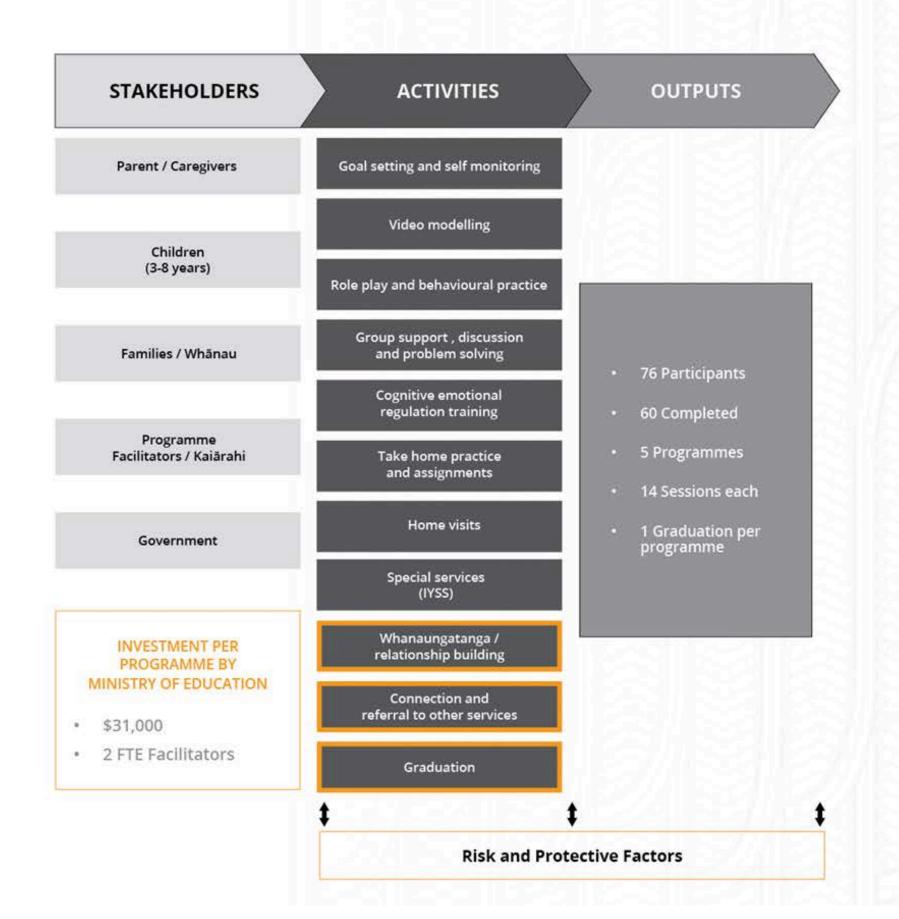


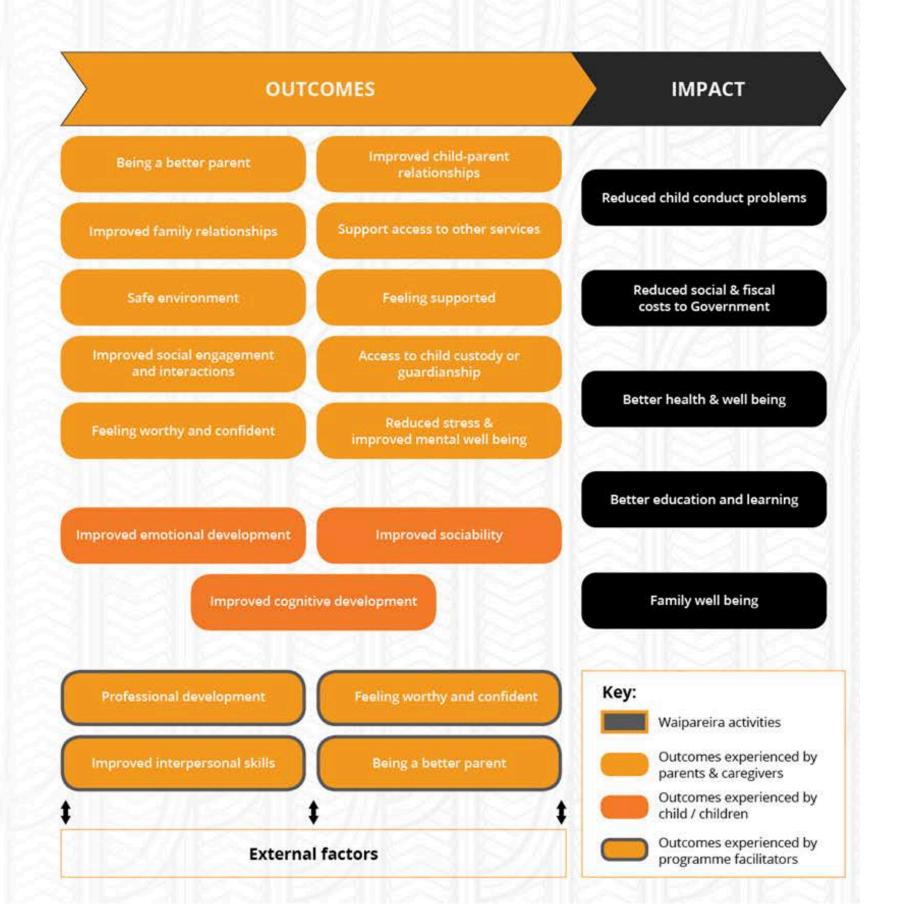
GOVERNMENT

- Reduced social and fiscal costs
- Decrease in crime, substance abuse, mental health difficulties, poor health, etc.



THEORY OF CHANGE







SOCIAL RETURN ON INVESTMENT RATIO

3.75:1

The result of 3.75: 1 indicates that for each \$1 of value invested, a total of \$3.75 of value is created.

NGA TAU MIHARO O AOTEAROA

INCREDIBLE YEARS PARENTING PROGRAMME FOR MĀORI

The Incredible Years Parenting (YY) programme, is parent management training programme designed to improve parental capabilities to support child development and to prevent, reduce and treat conduct problems. The IYP programme for Māori whānau is called Ngā Tau Miharo o Aotearoa; it reflects the Māori tikanga and supports responsiveness to Māori culture.

Te Whānau o Waipareira (Waipareira) is an Urban Māori Authority delivering a wide range of services to whānau in West Auckland. It is a whānau centric organisation which operationalises the core values and principles of Whānau Ora in all its services. Waipareira has been delivering Nga Tau Miharo o Actearoa programme to its whanau for over six years. The IYP programme is delivered with the Waipareira flair and Maori cultural elements beyond the prescribed guidelines to build residence and improve outcomes for whanau

ACTIVITIES











GRADUATION

METHODOLOGY

An internationally recognised, principles-based approach for understanding and measuring the broader concept of 'value'. This Study uses the SROI methodology to understand, measure and report the value created by the IYP programme.

This report is a forecast SROI analysis, measuring the social value of the incredible Years Parenting programme. It forecasts the value over three years - 2017, 2018 and 2019.

ESTABLISH SCOPE AND IDENTIFY STAKEHOLDERS

MAPPING OUTCOMES EVIDENCING OUTCOMES AND GIVING THEM VALUE

ESTABLISHING IMPACT

CALCULATING SROI

REPORTING. USING AND EMBEDDING

OUTCOMES

The SROI analysis revealed the story of change and value created as a result of the IYP programme and its unique service delivery at Waipareira.



- Improved parent-child relationships
- Family as a unit
- Reduced stress and improved mental well being Feeling worthy and confident Having a safe environment

- Feeling supported
- Access child custody or reduced risk of losing child guardianship
- Feeling supported with access to other services
 Increased social engagement

KEY STAKEHOLDERS

- Parents and Caregivers
- Children (aged 3 8 years)
- Facilitators/Kaiārahi of IYP programme
- Te Whánau o Waipareira
- Government and its agencies

CHILDREN -**Emotional development**



- Cognitive development and behaviour
- Sociability



- KAIĀRAHI -

- Improved professional development
- Improved interpersonal relationships
- Being a better parent
- Improved self-esteem



GOVERNMENT -

- Reduced social and fiscal costs
- Decrease in crime, substance abuse, mental health difficulties, poor health, etc.

THE RESULT OF 3.75:1 INDICATES THAT FOR EACH \$1 INVESTED, **A TOTAL OF \$3.75** OF VALUE IS CREATED

TOTAL VALUE CREATED

51,842,196.36

TOTAL PRESENT VALUE

\$1,815,855.75

5484,196.25

INVESTMENT VALUE

NET PRESENT VALUE (present value minus investment)

\$1,331,659.50

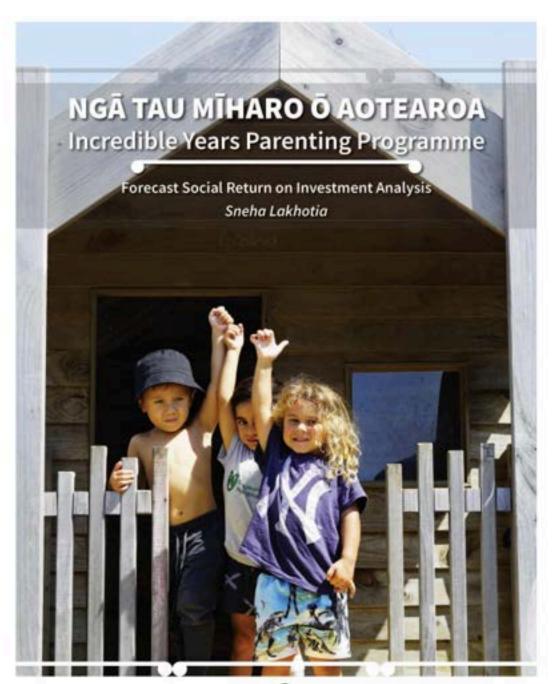
VALUE CREATED

Over three years, the IYP programme at Waipareira generates \$ 1,815,855.75 of social value.

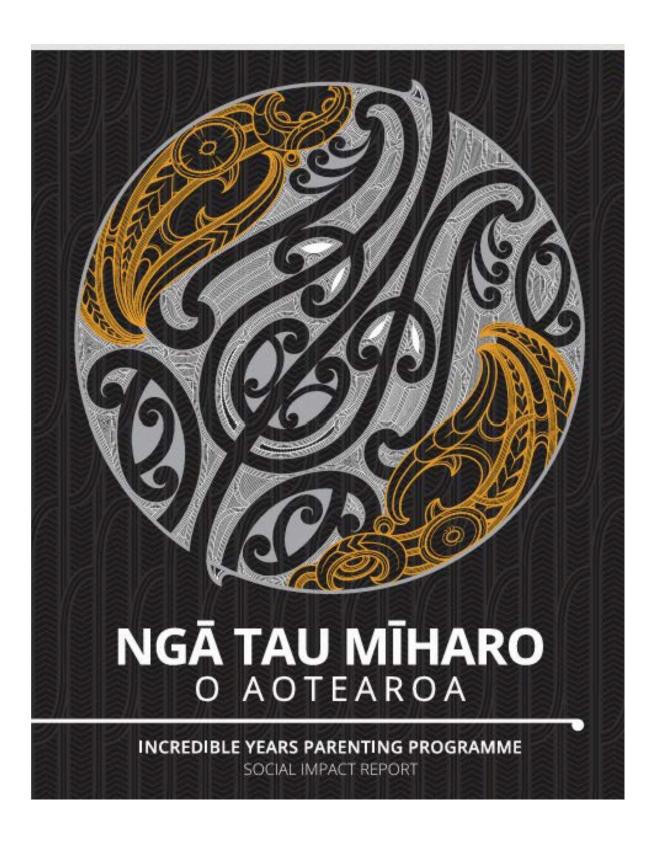
> Forecast value created over three years exceeds the investment.

Payback period for investment over three years is 3.15 months

3.75:1









Statement of Report Assurance

Social Value International certifies that the report "Ngā Tau Mīharo o Aotearoa, Incredible Years Parenting Programme", by Sneha Lakhotia published in February 2019, satisfies the requirements of our report assurance process.

The assurance process seeks to assess whether or not a report demonstrates a satisfactory understanding of, and is consistent with, the Seven Principles of Social Value. Reports are independently reviewed by qualified assessors and must demonstrate compliance with the Social Value assessment criteria in order to be certified. The Social Value assessment criteria document can be downloaded from the website socialvalueuk.org.

Assurance here is against the Social Value principles only and does not include verification of stakeholder engagement, report data and calculations.

Awarded 18 March 2019

Value International

Ben Carpenter Chief Executive Officer Social

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Disclaimer: Social Value International will not be responsible for any actions that an organisation takes based upon a report that has been submitted for assurance. An assured report does not grant Accredited Practitioner status to the author/authors of the report unless it is part of a full application for Accredited Practitioner status.

ARE YOU READY?

Take our quick Impact Readiness selfcheck to see where your organisation is at measuring what counts.

Scan QR Code





Your Impact Journey, Your Way



Design impact-led strategies, frameworks, and governance approaches for organisations

MEASUREMENT & EVALUATION

Measure outcomes, value, and effectiveness through SROI, IMM frameworks, and reporting,

LEARNING & CULTURE

Embed impact thinking into everyday practice for continuous improvement



TRAINING & CAPABILITY

Strengthen skills through accredited training, workshops, and team development

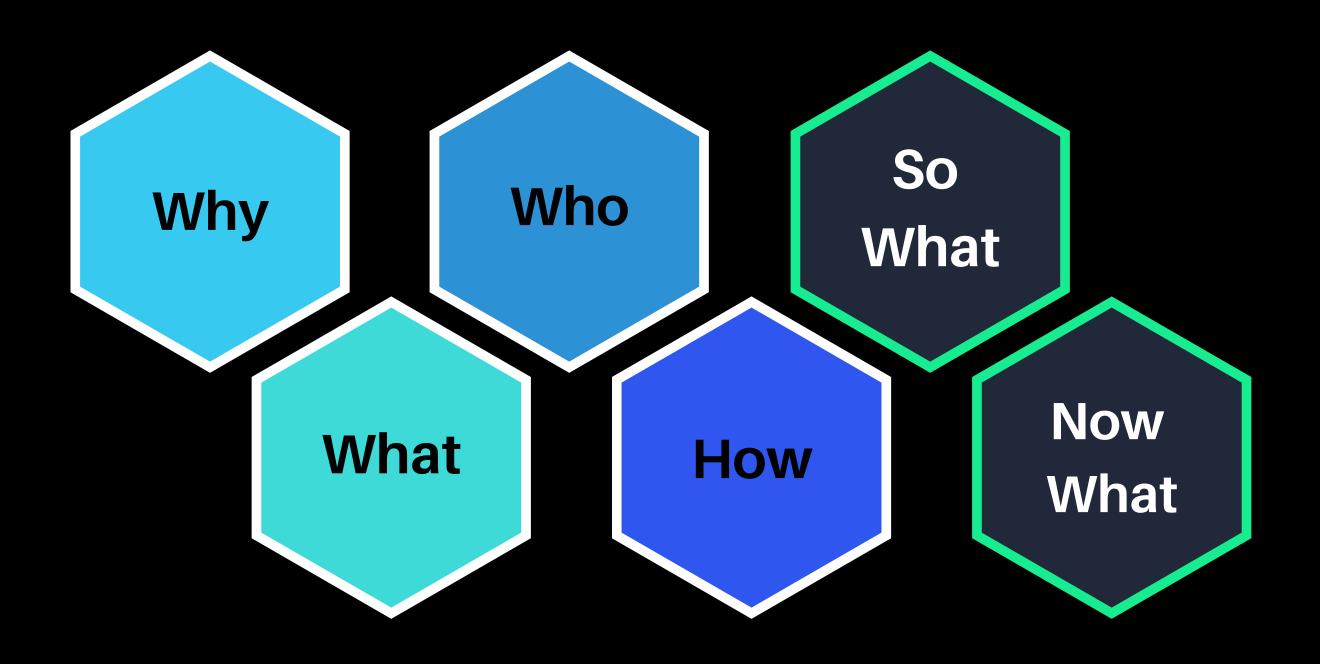
RESEARCH & INSGHTS

Generate evidence and analysis to understand issues, trends, and opportunities to influence policy and design.

TECHNOLOGY SOLUTIONS

Build systems, dashboards, and digital tools to make impact data usable.

From What to Now What Making Impact Actionable









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